Policy plan Omogolo Wildlife Trust

1. Introduction

Omogolo Wildlife Trust was established in October 2015 as a Dutch charity and is registered with the Chamber of Commerce (Kamer van Koophandel) under number 64314731.

The trust has been recognized by the Dutch Tax authorities as a so called ANBI, which allows for tax benefits to donors of the trust.

The Board of Trustees has four members:
Y.C. Verkaik (chairman)
S.J.M. van der Spek (secretary)
C.M. Klootwijk (treasurer)
O. Gagliardi (trustee)

Conform article 5 clause 4 of the Articles and Deeds of the Trust, this Policy Plan gives insight in the activities of the trust, the way of raising funds, the management of the funds and the way in which the funds are being distributed to the beneficiary projects.

2. Objectives

The objectives of the trust are the world wide support and encouragement of activities in the areas of wildlife conservation and animal welfare.

3. Activities

The trust works together with local and international projects and organisations that are active within the objectives of the trust. The trust may also establish her own animal projects and raise funds for the aim of achieving her objectives

4. Raising funds

Omogolo Wildlife Trust will be actively raising funds. This will be achieved by using social media as well as its own website. The information that is required by law for ANBI charities will be provided as well via the ANBI.nl website.

On the sites information will be provided about the projects supported by the trust, in order to give the donors a good impression about the way the donations are used. Where available, links will be provided to the projects’ own sites.

Donors of the trust can state their preference for project(s) they wish to support, as long as these projects fall within the objectives of the trust.

The trust aims to work with minimal overhead costs. The trust pays no salaries nor presence expenses to her Board of Trustees. Bank fees and all other administration expenses will be financed by the members of the trust, in order to allow 100% of the donations to be transferred to the selected beneficiary projects.
5. **Management of the funds**

Donations for the direct benefit of selected projects will be transferred via the Trust’s bank account to the bank account of the project.

Explicit donations for the benefit of the Trust’s root capital will be transferred to a savings account or placed (no-risk) with a recognized investment management institution. Revenues will be used for donations to the projects the Trust is supporting.

An authorized person of a beneficiary project will need to sign and return a donation certificate before the funds are transferred. This certificate states the amount and the purpose of the donation and the bank details of the project or organisation. Once the donation is transferred, a proof of payment will be sent to the project and the project manager is requested to return this with his/her signature for receipt of the donation.

Donors receive feedback on the way their donation is used by the beneficiary project, either directly or via the Trust’s website.

Within six months after the end of each financial year an annual meeting will be held to determine the balance and the state of income and expenditure. The annual report will be published on the various sites.

6. **Action Plan**

Membership with, and recognition of, organisations that are beneficial to achieving our goals.

Inviting projects that work within the objectives of the trust to explain their activities and inform the Trust on their need of funding.

Identifying the projects to be supported by the trust, taking into account their activities and results achieved, funding needed, capabilities and integrity.

Fund raising for selected projects and transfer of donations.

Maintaining contacts with supported projects and providing information to the donors.

Allowing new members to join the Trust.

Applying for recognition of the trust by the tax authorities of other countries to allow for tax friendly donations by its citizens.

Voorschoten, 1 September 2018,

On behalf of the Board,

[Signature]

Yvonne C. Verkaik,  
Chairman Omogolo Wildlife Trust